Requesting a New Supplier Using the Supplier Request Form

Suppliers must be registered with West Virginia University before an employee can request to make a purchase/payment. WVU employees needing to register a supplier for purchases/payments must start the registration process by completing the New Supplier NON WVU Employee form. The supplier contact information provided by the employee in that form will be used by the PCPS Supplier Registration team to contact the supplier. The supplier can then submit its information in WVU's supplier portal.

1.	Access Mountaineer Marketplace.	
2.	Confirm the supplier is not already registered.	
	a. Hover over the Suppliers icon in the left menu.	
	 b. In the expanded menu, choose Manage Suppliers. Search for a Supplier by either Typing the supplier name in the Search Suppliers field OR Clicking the link Search for a Supplier 	Suppliers Type to Search Suppliers 2 Q Manage Suppliers 1 , Supplier Management Home Requests Search for a Supplier 2 View Saved Searches
3.	If you do not locate the supplier, select New Supplier NON WVU Employee from the Supplier Request Forms on the main dashboard.	Image: Supplier Request Forms Image: Supplier - NON WVU Employee Image: Supplier - WVU Employee

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4.	Enter a supplier name and click Submit .	Request New Supplier
		Supplier request form New Supplier - NON WVU Employee Supplier name *
		* Required Submit Close
5.	Click Next .	Instructions
		 This form will NOT process a payment. Purpose is to submit information to register a company or individual as a supplier for purchasing and/or payment. Do NOT use this form to register a WVU Employee as a supplier. Please close this and use the "New Supplier - WVU Employee" request form. Fields with (*) are required For questions contact: SupplierRegistration@mail.wvu.edu.
6.	If you enter a supplier that is already registered, you will see a message notifying you of this. You can click a link to see potential matches.	Potential matching suppliers have been found in your network based on information given. Click here to view the list of potential matching suppliers.
7.	Enter required information for each section in the form, marked with an *. As you navigate through the form, you can click the button to save your progress.	< Previous Save Progress Next >

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8. Enter Supplier information.	Supplier Information Please enter the information below for the supplier needing to be registered. Type of Supplier * Company/Business/Non-Profit/Government Agency Individual (not an employee of WVU or Research Corporation) Research Corp Employee Country of physical location * USA Other Supplier Name * ABC Company
	To the best of your knowledge: Does an Employee - Supplier relationship exist? * Yes No Doing Business As (DBA)
 9. Complete the supplier contact information. This must be the contact information the Supplier Registration team will use to contact the supplier. This is not the contact information for the university employee submitting the request. 	 Supplier Contact Information Please enter the contact information the Supplier Registration team will use to contact the supplier directly. Note: this is not for contact information for the WVU employee submitting the request. First Name * Daniel Last Name * Jones
	Contact Title Contact Phone Number * 555-123-5678 Contact Fax Number Email Address * daniel.jones@abc.com

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10. Complete the General Information section.	General Information What will payment be for? (choose ALL that ag Goods (Physical Goods) Supplier Remit Address * 123 Elm Street Nashville, TN 37201 1965 characters remaining Funding Source * West Virginia University (State) WVU Research Corp (RC)	uply) * Reimbursement (Reimbursement for expenses incurred on Other WVU's behalf)
11. Click Next in the bottom right portion of the screen.	< Previous	Save Progress Next >
12. Your contact information appears here. No action is required here. Click Next.	My Supplier Requests ABC Company Template New Supplier - NON WVU Employee Request Status Incomplete Instructions V Questions V Requester Contact Inform Review and Complete	Requester Contact Information Requester Name: Emily Employee Requester Email: Emily.Employee@mail.wvu.edu Requester Phone Number: +1 304-293-2222 Requester Department: ITS Training L5 (ITS Training L5)
 The Review and Complete Screen gives you completed all requirements for the request 	a last chance to check . This page will tell you	information and verify that you i if the request is incomplete; if so,

completed all requirements for the request. This page will tell you if the request is incomplete; if so, you can click a link to return to the incomplete section and complete it. To submit, check the certification box and click the Complete Request button.

My Supplier Requests		
ABC Company	Review and Complete	Print Reques History
Template New Supplier - NON WVU Employee	✓ Required fields complete	
Request Status Incomplete	Section	Progress
Instructions	Instructions	No Required fields
Questions 🗸	Questions	 Required fields complete
Requester Contact Inform	Requester Contact Information	 No Required fields
Review and Complete		
	Certification	
Supplier Request Workflow	Certify that the statements and information in this reque	st are true and correct to the best of my knowledge and belief.
	★ Required	Complete Request



 You can view your supplier requests by going to Suppliers > Requests > My Supplier Requests.

<mark>₩</mark> 1	Suppliers	Type to Search Suppliers
.70	Manage Suppliers	Request New Supplier
5	Requests 2	Search Supplier Requests
nl.		My Supplier Requests 3

The system will notify you when your request is completed. Please make sure you have the notifications turned on in your Profile in Mountaineer Marketplace. (View the <u>instructions</u> for Notification settings.)